



Introduction

Best Practices in integrating complex robotic systems

Gianni Borghesan

KU Leuven

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Outline

- 1 Overview of the Course
- 2 Modelling a complex system
- 3 The Process of integration

Practical infos

Where

KU Leuven

When

24-28 of February 2020

Who

- ▶ Gianni Borghesan (KUL)
- ▶ Diego Dall' Alba (UNIVR)
- ▶ Albert Hernansanz (UPC)

Preparation

- ▶ A PC (also VM) with Ubuntu 16 + Ros Kinetic + Orocos
- ▶ Group: General concept of the system
- ▶ Individual: **pitch presentation** a description of the module that you would integrate (behaviour, life-cycle, data exchanged) – after this presentation.

Schedule

Monday to Thursday

- ▶ Two morning sessions of 1.5 hours (9:30-11:00, 11:15 - 12:45)
- ▶ Afternoon: practical sessions & Integration (2PM - 5:30PM or later)

Friday

- ▶ Morning - Integration
- ▶ Afternoon - Evaluation (close around 4PM)
- ▶ Happy Hour

Schedule

S#	Title	Description	Who
1	Introduction	Presentation of the course, Overview of the integration process, ESR presentations,	GB, All
2	Modular integration	Modular integration, Review of modules and group definition	HA
A	ROS +Practical	ROS intro, ROS hands-on 1	DDA
3	Real Time	RT systems, Scheduling, Link to Control	GB
4	Middleware 2	OROCOS (with ROS Integration)	GB
B	Practical	OROCOS hands-on, Integration.	
5	Best practices in programming	Programming in Safety-Critical systems, revisioning.	AH

GB: Gianni Borghesan (KUL). **DDA:** Diego Dall' Alba (UNIVR), **AH:** Albert Hernansanz (UPC)

Schedule

S#	Title	Description	Who
6	Data Visualization	Data recording and display.	DDA GB
C	Practical	ROS hands-on 2, teleop. example, integration.	AH
7	Visualization	Data Visualization in medical applications, sensor registering.	DDA
8	HRI	how to convey information, haptic feedback teleop, virtual and augmented reality.	AH
D	Practical	Integration	
E	Practical	Integration	
F	Evaluation	Evaluation and Feedback	

GB: Gianni Bordegnoni (KUL) DDA: Diego Della Porta (UNIVB) AH: Albert Heutschen (URC)

Goal of the week

Provide the fundamental notions of:

- ▶ How to approach integration
- ▶ Software integration of complex system, consisting of:
 - Hardware interfaces,
 - (RT) control,
 - Data treatment (classification, reconstruction),
 - Decision-making systems,
 - User Interfaces.
- ▶ Tools and Libraries for robotic software development.
- ▶ Software development management.
- ▶ Real-Time and scheduling.

Outline

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Scenario example - the eye surgery system

Goal

Enable the cannulation of retinal veins, and inject a drug via a $30\ \mu\text{m}$ O.D. needle

Issues

- ▶ Tremor of hand
- ▶ Eye ball movement due to force on sclera
- ▶ Long infusion time (5 to 30 min)
- ▶ poor depth perception with the stereo microscope
- ▶ double puncture: injection in the retina

Eye surgery Robotic System



Scenario example - the eye surgery system

Desired features - Mechanical

- ▶ Comanipulation system
- ▶ Tremor filtering - variable damping
- ▶ (Adjustable) Remote Center of Motion
- ▶ Locking system

Scenario example - the eye surgery system

Desired features - Augmented perception

- ▶ Distance measurement retina/needle → auditory clues
- ▶ Puncture detection → auditory clues
- ▶ Vein detection → augment image.

Scenario example - the eye surgery system

Hardware components

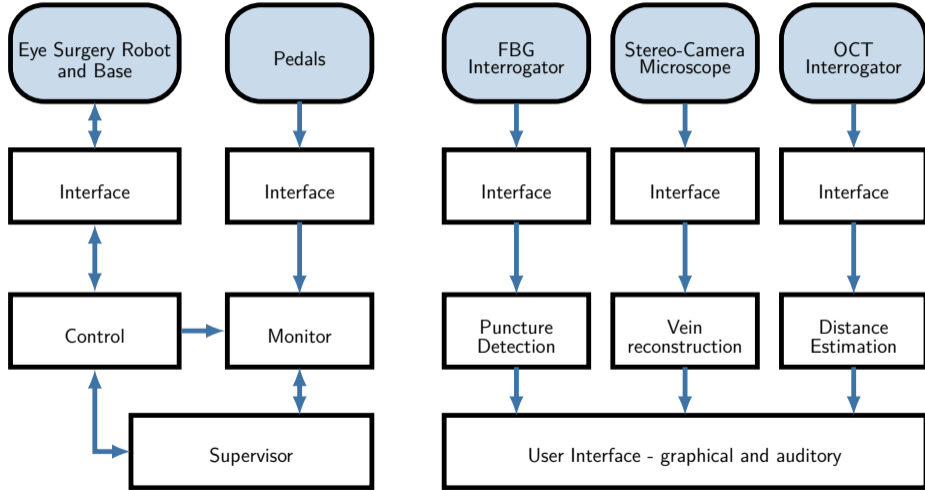
- ▶ Robot, Base for moving the RCM, Motor controllers, Pedals - on Ethercat
- ▶ Cameras on microscope with USB frame-grabber
- ▶ OCT interrogator (distance meas.)
- ▶ FBG interrogator (force meas.)
- ▶ Needle with OCT fiber and FBG integrated
- ▶ PCs

Scenario example - the eye surgery system

Software components

- ▶ Cameras interface
- ▶ OCT interface
- ▶ Robot and Pedals interface
- ▶ FBG interface
- ▶ GUI
- ▶ Auditory cues
- ▶ Image processing
- ▶ Distance estimation via OCT data.
- ▶ Robot control (different control modes)
- ▶ Puncture detection via FBG
- ▶ Supervisor(s)

Structure of the system



Identify the characteristics

- ▶ Which are the requirements of each part?
- ▶ Which data are required/provided, and how?
- ▶ Which are the steps to bring the system up?
- ▶ Is there a specific schedule?
- ▶ Is each system reliable? is it possible to measure?

Outline

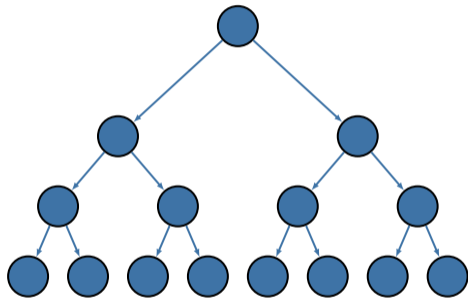
- 1 Overview of the Course
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Top-Down system decomposition

The system should be decomposed iteratively in functional units

Eye Surgery system:

- ▶ Robotic system
 - robot interface
 - robot control
 - Locking (position) control
 - Tremor filtering (damping) control
 - base control
- ▶ ...



Top-Down system decomposition

Each system has one or more **functionalities**

Algorithms that compute:

- ▶ Kinematics
- ▶ Control actions
- ▶ Estimate of states of the environment
- ▶ ...

Top-Down system decomposition

Each system/functionality has a **context** that

- ▶ Define the data that are “hidden” in the component
 - Configuration Parameters
 - States
 - ...
- ▶ Define the data that are exposed
- ▶ Define the data that are needed

Top-Down system decomposition

Each system/functionality needs to be triggered:

- ▶ Periodically?
- ▶ When new data arrives?
- ▶ Whenever there is time?

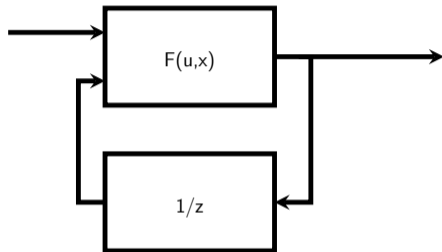


Example – Dynamical System

Computation

Algorithms implemented in some language.

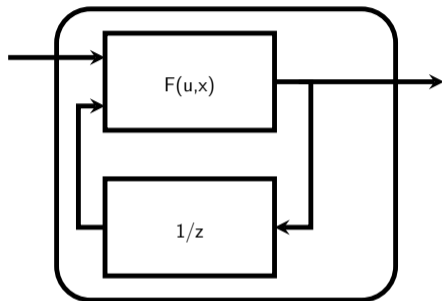
Each algorithm is the collection and interconnection of general-purpose functionalities/libraries.



Example – Dynamical System

Context

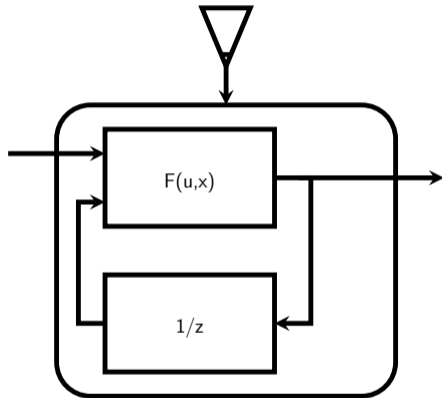
Each algorithm needs data input and data output, plus persistent data (states). The context defines which is the boundary of these data. Context enables modularity.



Example – Dynamical System

Activities

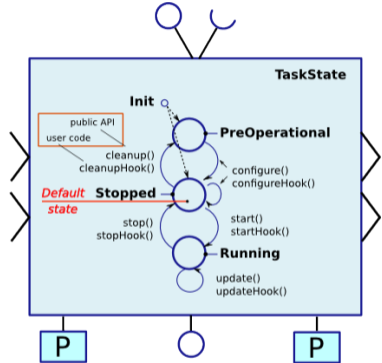
When these functions are called?



Top-Down system decomposition

Each system has (common) Life Cycle

- ▶ Operations that are needed to start-up.
- ▶ Different states that system should transition to.
- ▶ Conditions that trigger transitions.



Top-Down system decomposition

Each system can have a **specific Life Cycle**

Example: MaxPos Maxon ethercat motor driver:

- ▶ It has the states of each ethercat slave.
- ▶ It has its own states (in figure).

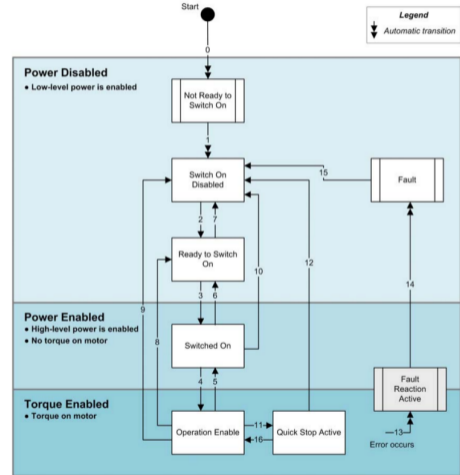


Figure 3-3 Device State Machine

Constraints of the subsystem

Each subsystem has specific requirements

- ▶ Input of data
- ▶ Timing of inputs
- ▶ State of the other components
- ▶ ...

Plan the work

Provide documentation

Rule out ambiguities

Iterate until consensus

Plan the work

Provide documentation

- ▶ interfaces
- ▶ offered capabilities
- ▶ required capabilities
- ▶ (risks)

Rule out ambiguities

Iterate until consensus

Plan the work

Provide documentation

Rule out ambiguities

- ▶ units,
- ▶ order,
- ▶ definitions,
- ▶ ...

→ agree on a model.

Iterate until consensus

Plan the work

Provide documentation

Rule out ambiguities

Iterate until consensus

Verification that all the pieces works (in line of principle)

Recap - system decomposition

So far:

We agreed and documented

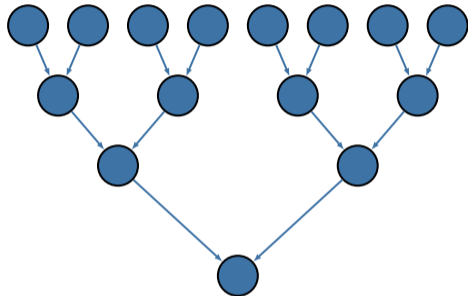
- ▶ functional decomposition in sub-systems, recursively
- ▶ breakdown of life cycles
- ▶ breakdown of requirements and capabilities

Bottom-Up system composition

To do

for each level we:

- ▶ Implement (following the specification)
 - Connect ?
 - Synchronise ?
- ▶ Verify (vs. specification) possibly with unit testing



One step back to the 5Cs (before implementation)

Communication

- ▶ Frequency ?
- ▶ Real time ?
- ▶ Size/Buffer ?

Coordination

- ▶ Synchronize
- ▶ Scheduling

Configuration

- ▶ Offline
- ▶ Online

Computation

- ▶ Real time?

Composition

One step back to the 5Cs (before implementation)

Communication

- ▶ Frequency ?
- ▶ Real time ?
- ▶ Size/Buffer ?

Coordination

- ▶ Synchronize
- ▶ Scheduling

Configuration

- ▶ Offline
- ▶ Online

Computation

- ▶ Real time?

Composition

Some operations that are common to all the subsystems

Re-use of same libraries/infrastructure!

Introspection

Introspection is the ability of a (sub-)system to make explicit its state.

- ▶ the life cycle is the first approximation
- ▶ Systems may have more complex/nested state → **Explicit Modelling**
- ▶ Systems should make aware other systems of their state for
 - logging and
 - feedback on coordination, fault recovery.

Monitoring

Monitors can evaluate:

- ▶ The state of world - from continuous domain to symbolic information
- ▶ The state of systems
 - watch-dog
 - compare output with expected output

Choice of tool(s)

Depending by the characteristics of each of the **5C**, each part of the subsystem can rely on different tools, mainly offered by:

- ▶ Language
- ▶ Library

Choice of tool(s)

Language

- ▶ Low-level, strongly-typed languages offers deterministic performances.
- ▶ Scripting languages are normally good for deployment (e.g. Lua) or non-realtime tasks (e.g. Python).
- ▶ Some languages are better supported by libraries (e.g. Python) or for specific tasks.

Choice of tool(s)

Libraries - computation

Stand-alone libraries (that depends also by language) Some examples:

- ▶ Kinematics: KDL, expressionGraph, ...
- ▶ Math/Algebra: Eigen, LAPACK, numpy, ...
- ▶ Visualization: Qt, pyside, pyqtgraph, ...
- ▶ Optimization: qpOASES, Casadi, ...

Important!

Choose wisely, because these are strong dependencies...

Choice of tool(s)

Libraries - communication, synchronisation, configuration, deployment.

This is typically a layer offered by a middle-ware. Some examples:

- ▶ ROS, ROS 2 [9]
- ▶ Orocos [1]
- ▶ Yarp [3]
- ▶ Miro [8]
- ▶ Taste [6, 7]
- ▶ MicroBLX [4]

Inter-process communication middle-ware that can be applied to robotics:

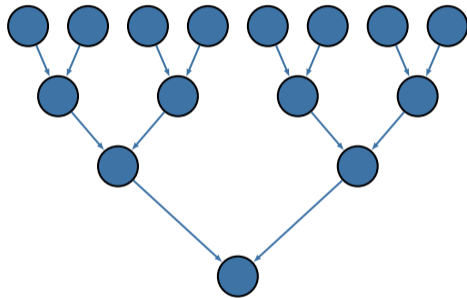
- ▶ ZeroMQ,
- ▶ Corba

Refer to [5] for more example.

Implementation

Algorithm

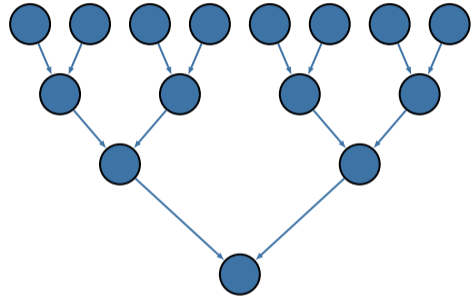
- ▶ **Independent** – no unnecessary dependencies with e.g. the middle-ware
- ▶ **Isolated** – It does a single thing, limit side effects
- ▶ **Testable** – make unit tests, if possible.
- ▶ **Documented !**



Implementation

Composition of Algorithms

- ▶ Does the algorithm has a life cycle ?
- ▶ Is it shared with others ?
- ▶ Data flow follows a strict causality ?
- ▶ Coordination ?



Division (or not) into activities and contexts !

Implementation

Composition of Algorithms – Example

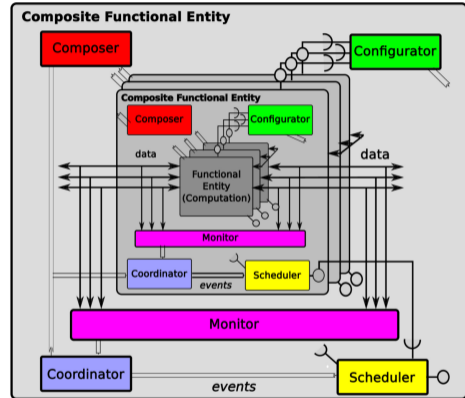
- 1 HW interface of robot – data in
- 2 Forward kinematics
- 3 Control action in user (Cartesian) space
- 4 Inverse/Transpose Differential kinematics
- 5 Control action in joint space
- 6 Safety control
- 7 HW interface of robot – data out

Implementation

Composition of Algorithms – Result

From outside, is a system with

- ▶ a functionality
- ▶ a life cycle
- ▶ a data flow
- ▶ a “behavioural” interface
- ▶ a trigger
- ▶ a configuration interface



from [10]

Composition of systems

Systems can be deployed

- ▶ in the same process
- ▶ in the same machine (IPC will be needed)
- ▶ in different machines

Issues of composition: communication and coordination

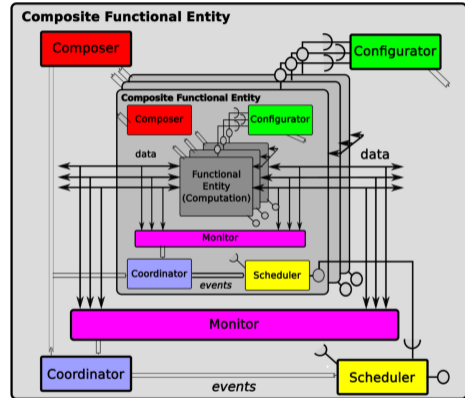
- ▶ Data sharing mechanism: latency, bandwidth, jitter, RT
- ▶ Explicit scheduling
- ▶ Additional coordination

Composition of systems

Implementation – Ideally

From outside, is a system with

- ▶ a functionality - given by other system
- ▶ a life cycle
- ▶ a data flow
- ▶ a “behavioural” interface
- ▶ a trigger
- ▶ a configuration interface



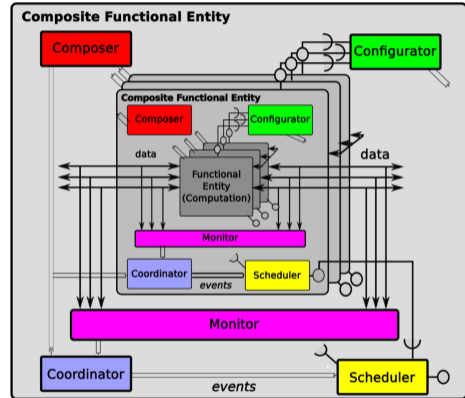
from [10]

Composition of systems

Implementation – In reality

Some aspects lack support for scaling

- ▶ behaviour are integrated
- ▶ communication is flat
- ▶ synchronization is flat
- ▶ introspection tooling is very limited
- ▶ ...



from [10]

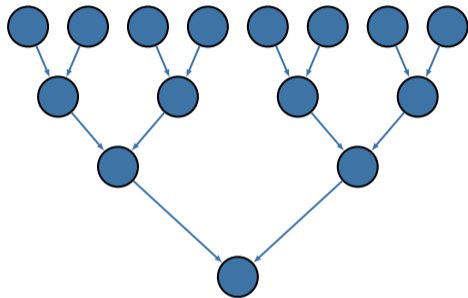
Verification

After each composition

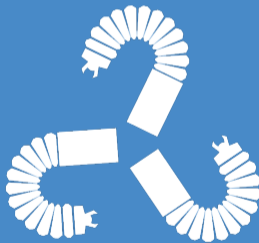
- ▶ Verify (vs. specification) possibly with unit testing
- ▶ Document

if verification fails:

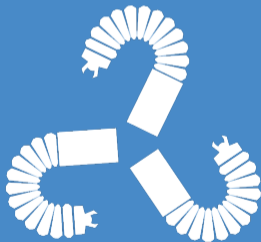
- ▶ Correct, or
- ▶ Relax specification, if possible.



Questions ?



Groups



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